



Julie Bruno joins American Elm as Vice President, Operations and Compliance Officer

We are pleased to announce that Ms. Julie Bruno joins the American Elm team as Vice President, Operations and Compliance Officer bringing over 20 years' experience in management, sales, investments, insurance, training, compliance, and operations. In this role, Ms. Bruno will be responsible for all aspects of the operations and compliance programs for our broker-dealer American Elm Distribution Partners, LLC ("AEDP"), and will leverage her knowledge and experience to provide compliance consulting services through American Elm Advisors ("AE Advisors"). She will be reporting to Jessica Murray, Chief Compliance Officer for AEDP and AE Advisors.

"Having worked with Julie for over 20 years, her experience and skillset complement our team perfectly and enable us to continue to grow our compliance consulting services for insurance companies, broker-dealers, and registered investment advisors. The depth of Julie's knowledge spanning across all aspects of the insurance and investment space - from training, to operations to compliance - ensures we can provide the highest level of service to our clients. It's a pleasure to be working with Julie again and I have confidence that she will play a significant role on our future as a company." Says Jessica Murray.

Ms. Bruno attended Quinnipiac University where she obtained her B.S. and holds FINRA series licenses 6, 7, 63 and 65 and producer life insurance license. Upon completion of her degree, Ms. Bruno spent twenty years at a large regional bank broker-dealer supporting their banking, investments and insurance services. Most recently in this role, she managed the compliance training program for licensed insurance and investment employees; completed all types of regulatory filings; supporting operations and compliance for the broker-dealer and insurance agency; and utilized her expertise to design training programs and content for the licensed employees.

Are you an insurance company, broker-dealer or registered investment advisor uncertain about the strength of your compliance programs?

For additional information please contact:

Julie Bruno

Phone: 203-214-9099

Email: jbruno@americanelmadvisors.com

About American Elm

Our mission is to create and distribute innovative alternative investments with the goal of providing more diversified investment solutions. American Elm Advisors offers compliance and distribution consulting services; and our affiliate American Elm Distribution Partners is a managing broker-dealer and multi-product platform raising capital in the retail marketplace. Distribution and Compliance is at the center of American Elm's mission to become a leading alternative investment fundraising and advisory platform. americanelmadvisors.com

